### PROFESSIONAL SERVICES AGREEMENT

DATE:

February 24, 2012

**PARTIES:** 

"CLIENT"

THE CITY OF BURBANK, a municipal corporation

Designated Official:

Name: Greg Herrmann

Title:

Community Development Director

Telephone:

818.238.5176

Mailing Address:

275 E. Olive Avenue

P. O. Box 6459

Burbank, CA 91510

THE "CONSULTANT"

SYLVIR CONSULTING, INC.

Representative:

Name:

Sheri L. Lasick

Title:

President

Telephone:

916.560.9636

Mailing Address:

5235 Fawn Crossing Way

Antelope, CA 95843

TERM:

Commencement date:

January 2, 2012

Completion date:

December 31, 2012

**COST OF SERVICE:** 

not to exceed \$15,000.00

THIS AGREEMENT MUST BE FIRST EXECUTED BY THE CONSULTANT OR ITS REPRESENTATIVE AND APPROVED AS TO FORM BY THE CITY ATTORNEY BEFORE THE AGREEMENT MAY BE EXECUTED ON BEHALF OF THE CITY OF BURBANK.

REQUESTS FOR A WAIVER OF TERMS MUST BE IN WRITING AND PRESENTED TO THE CITY ATTORNEY'S OFFICE AT THE TIME THIS AGREEMENT IS DELIVERED TO THE CITY ATTORNEY'S OFFICE FOR REVIEW AND APPROVAL AS TO FORM.

- 1.0 Services. Consultant, as an independent contractor, agrees to perform during the term of this Agreement, each and every service set forth on the "Scope of Services" attached to this Agreement as Exhibit "A." The initiation of service by the Consultant will commence upon receipt of a written notice from the Designated Official authorizing Consultant to proceed, and only to the extent of such authorization. The services of the Consultant shall include the making of all investigations, studies, and analysis required by the conditions involved in each request of the Designated Official.
- **Compensation.** The Client shall pay for the services of Consultant either on a time-and-material basis or on a fixed-price basis, depending upon the agreed cost of the applicable service as indicated on the "Schedule of Compensation" which is set forth in Exhibit "B." No payment for expenses or labor shall be paid by Client unless it is related to a service, which is referred to in the Scope of Services. The cost of service designated on the first page of this Agreement may be increased by 10% of the original Cost of Services or \$10,000, whichever is less with the prior written approval of the Designated Official. Any additional increase in the cost of service designated on the first page of this Agreement must have the prior written approval and authorization of the City Manager.
- 3.0 Payment. If the service specified in the Scope of Services is to be paid for on a fixed-price basis, then Client shall pay for services of Consultant the total fixed price according to the progress payment schedule established in the Schedule of Compensation. If, however, payment is to be made on a time-and-material basis, then Consultant shall, at the end of each calendar month in which services are performed or expenses are incurred under this Agreement, and prior to the tenth day of the following month, submit to the Client a verified invoice prepared in the manner prescribed by the Client and the Designated Official. Client's payment to Consultant shall be made within thirty (30) days of either the date of completion of each phase as set forth in the progress schedule if Consultant's Compensation is a fixed price, or the date of Consultant's invoice if compensation is calculated on a time-and-material basis, whichever is applicable.
- 4.0 <u>Standard of Skill.</u> Consultant, and Consultant's staff, if any, is skilled in the professional calling necessary to perform the work agreed to be done pursuant to this Agreement. Client relies upon the skill of the Consultant, and Consultant's staff, if any, to do and perform such work in a skillful manner, and Consultant agrees to thus perform Consultant's work. The acceptance of Consultant's work by the Client shall not operate as a release of the Consultant from such standard of care and workmanship.
- 5.0 <u>Independent Contractor</u>. Consultant is retained and employed by Client only to the extent set forth in this Agreement, and the Consultant's relationship to the Client is that of an independent contractor. Consultant shall be free to dispose of all portions of Consultant's time and activities which Consultant is not obligated to devote to the Client in such a manner and to such persons, firms, or corporations as the Consultant sees fit except as expressly provided in this Agreement. Consultant shall not be considered to have the status of an employee under this Agreement or be entitled to participate in any insurance, medical care, vacation, sick leave, or other benefits provided for Client's officers or employees.

**6.0 Indemnification.** Consultant shall take all reasonable precautions to prevent the occurrence of any injury, including death, to any person or any damage to any property arising out of the acts or omissions of the Consultant, its agents, employees, or subcontractors.

Consultant shall defend, indemnify and hold harmless the Client and its officers, agents, and employees, against any claim for personal injury, property damage, or wrongful death arising out of or as the result of any work by Consultant or the employees, agents, or subcontractors of the Consultant, in the performance of this Agreement.

- 7.0 <u>Termination of Agreement</u>. Either party may terminate this Agreement at any time during the term of the Agreement by giving the other party thirty (30) days notice in writing. This Agreement may be extended beyond the term only by the written agreement of both parties prior to the expiration of the term of the Agreement.
- 8.0 <u>Safety Requirement</u>. All work performed under this Agreement shall be performed in such a manner as to provide safety to the public and to meet or exceed the safety standards outlined by CAL-OSHA. The Client reserves the right to issue restraint or cease and desist orders to the Consultant when unsafe or harmful acts are observed or reported relative to the performance of the work under this Agreement. The Consultant shall maintain the work sites free of hazards to persons and property resulting from its operations. Any hazardous condition noted by the Consultant, which is not the result of his operations, shall immediately be reported to the Client.
- **9.0 Insurance.** Consultant shall maintain the following insurance coverage throughout the term of this Agreement, and upon request Consultant shall show Client evidence of such coverage:
- **9.1 Automobile Insurance.** If Consultant uses, or intends to use, a personal automobile in the performance of this Agreement, automobile liability insurance with limits of not less than \$100,000.00 per person and \$300,000.00 per accident for bodily injury and not less than \$25,000.00 per accident for property damage.

Waiver Approved:	
	City Attorney or designee
	Management Services Director or designee

- 9.2 Workers' Compensation Insurance. Workers' Compensation Insurance and Employer's Liability Insurance on any employees of Consultant performing services under this Agreement. This insurance cannot be waived, but does not apply if Consultant is a sole proprietor and provides a written statement to that effect.
- 9.3 General Liability and Property Damage Insurance. Unless expressly waived and such waiver is evidenced by the signature of the requisite officers of the client designated in this paragraph, Consultant shall maintain general liability insurance and property

damage insurance in the amount of \$1,000,000.00 combined single limit. When this coverage is required, the Client shall be named as an additional insured on a separate endorsement to the insurance policy. The endorsement shall require the insurance company to provide Client a minimum of ten (10) days notice of the cancellation of the policy.

Waiver Approved:	
	City Attorney or designee
	Management Services Director or designee

9.4 Errors and Omissions Insurance. Errors and Omissions Insurance which includes coverage for professional malpractice, in the amount of \$1,000,000.00. The policy shall provide for coverage of all claims occurring during the term of the policy notwithstanding the fact that the claim may be asserted subsequent to the expiration of the policy for a minimum period of three (3) years.

Waiver Approved:

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City Attorney or designee

Management Services Director or designee

# 10.0 <u>Miscellaneous Insurance Requirements.</u>

- 10.1 Recovery from Consultant's Insurance. Consultant agrees that in the event of loss due to any of the perils for which it has agreed to provide insurance, the Consultant shall look solely to its insurance for recovery.
- Agreement, should fail to secure or maintain any insurance required under this Agreement, the Client shall be permitted to obtain such insurance in the Consultant's name or as an agent of the Consultant and shall be compensated by the Consultant for the cost of the insurance premiums at the maximum rate permitted by law computed from the date written notice is received that the premiums have been paid. Such costs can be assessed by deducting such costs from any amounts due and payable to the Consultant as compensation under the terms of this Agreement.
- any recovery to which such additional insured would be entitled under this policy if not named as an additional insured and an additional insured named under this Agreement shall not be held liable for any premium or expense of any nature on this policy or any extension thereof. Any other insurance held by an additional insured shall not be required to contribute toward any loss or expense covered by the insurance provided by this policy. Proceeds from any policy or policies shall be payable to the Client primarily, and to the Consultant secondarily, if necessary.

10.4 Evidence of Insurance. If requested by Client, Consultant shall furnish Certificates of Insurance evidencing the required coverages or the original of the insurance policies for review by the Client or the Designated Official.

## 11.0 Work Product.

- 11.1 Deliverables. Consultant shall deliver to the Client the studies, plans, specifications, or other documents as are identified in the Scope of Services; and Consultant shall, upon completion of all work, submit to the Client all information developed in the course of the Consultant's services. Consultant shall, in such time and in such form as the Client may require, furnish reports concerning the status of services required under this Agreement. Consultant shall, upon request by Client and upon completion or termination of this Agreement, deliver to the Client all material furnished to Consultant by the Client.
- 11.2 Ownership. Each and every report, draft, work product, map, record, and other document reproduced, prepared, or caused to be prepared by the Consultant pursuant to or in connection with this Agreement shall be the exclusive property of the Client.
- 11.3 Confidentiality. Consultant may be granted access to information that is exempt from disclosure to the public (Government Code Section 6254 and 6254.16) and may contain "trade secrets" (see Government Code Section 6254.7) when it is necessary for Consultant to perform its obligations pursuant to this Agreement. If Consultant is granted such access to confidential information, Consultant shall not be considered to be a member of the public as that term is used in Government Code Section 6254.5.

Consultant shall not disclose, publish, or authorize others to disclose or publish, design data, drawings, specifications, reports, or other information pertaining to the projects assigned to Consultant by the Client or other information to which the Consultant has had access during the term of this Agreement without the prior written approval of the Designated Official during the term of this Agreement and for a period of two (2) years after the termination of this Agreement.

- 11.4 Records. Consultant shall maintain complete and accurate records with respect to sales, costs, expenses, receipts, and other such information required by the Client or the Designated Official. The Consultant shall maintain adequate records on services provided in sufficient detail to permit an evaluation of services. All such records shall be maintained in accordance with generally accepted accounting principles and shall be clearly identified and readily accessible. Consultant shall provide access to the Designated Official or his designees at all proper times to such books and records, and gives the Designated Official or his designees the right to examine and audit such books and records and to make transcripts as necessary, and to allow inspection of all work, data, documents, proceedings, and activities related to this Agreement.
- 12.0 <u>Assignment</u>. This Agreement is personal to the Consultant. Any attempt at assignment by the Consultant shall be void unless approved in writing by the Designated Official. Consultant's services pursuant to this Agreement shall be provided by the Representative or directly under the supervision of the Representative and Consultant shall not assign another to supervise the

Consultant's performance of this Agreement without the prior written approval of the Client, by and through the Designated Official.

### 13.0 <u>Miscellaneous Terms.</u>

- 13.1 Nuisance. Consultant shall not maintain, commit, or permit the maintenance or commission of any nuisance in connection with the performance of services under this Agreement.
- 13.2 Permits and Licenses. Consultant, at its sole expense, shall obtain and maintain during the term of this Agreement, all appropriate permits, licenses, and certificates that may be required in connection with the performance of services under this Agreement.
- 13.3 Conflict of Interest. Consultant agrees to be familiar with and comply with all applicable federal, state, and local conflict of interest laws.
- 13.4 Waiver. A waiver by the Client of any breach of any term, covenant, or condition contained in this Agreement shall not be deemed to be a waiver of any subsequent breach of the same or any other term, covenant, or condition contained in this Agreement whether of the same or different character.
- 13.5 Notices. Any notice required by this Agreement to be given in writing to the persons, at the addresses specified on the first page of this Agreement. Either party may change the specified person or address at which it is to receive notices by so advising the other party in writing.
- 13.6 Mediation. The parties agree to submit all claims, disputes or other matters in question between the parties arising out of or relating to this Agreement or breach thereof to mediation prior to the institution of any litigation.
- of this Agreement or for damages by reason of an alleged breach of any provisions of this Agreement, the prevailing party shall be entitled to receive from the losing party all costs and expenses in such amount as the court may determine to be reasonable. In awarding the cost of litigation, the court shall not be bound by any court fee schedule, but shall, if it is in the interest of justice to do so, award the full amount of costs, expenses, and attorneys' fees paid or incurred in good faith.
- 13.8 Severability. If any part, term, or provision of this Agreement shall be held illegal, unenforceable, or in conflict with any law of a federal, state, or local governmental having jurisdiction over this Agreement, the validity of the remaining portions or provisions shall not be affected by such holding.
- 13.9 Governing Law. The terms of this Agreement shall be interpreted according to the laws of the State of California. Should litigation occur, venue shall be in the Superior Court of Los Angeles County.

13.10 Integrated Contract. This Agreement represents the entire Agreement between the Client and the Consultant. No verbal agreement or implied covenant shall be held to vary the provisions of this Agreement. In the event an inconsistency arises between any exhibit and any term of this Agreement, the terms of this Agreement shall prevail. This Agreement shall bind and inure to the benefit of the parties to this Agreement and any subsequent successors and assigns.

In recognition of the obligations stated in this Agreement, the parties have executed this Agreement on the date indicated above.

"CONSULTANT"	"CLIENT"
Sheri & Josepick	Heysum
Signature	Signature
Name (please print)  President  Title	Greg Herrmann Name (please print) Community Development Director Title
ATTEST: Office of the City Clerk	Approved as to Form: Amy Albano, City Attorney
Margarita Campos, CMC, City Clerk	By: Mun J Pile, Signature
	Mary F. Pilas
	Name (please print)
	Sr. ASSIS! Con ATT

Title

#### **EXHIBIT A**

## **SCOPE OF SERVICES**

Funding research, application preparation, submittal, and monitoring services to be provided by Sylvir Consulting, Inc. for the Proposed Lundigan Park Community Center to include but not limited to:

- Shall conduct an initial search to identify current and/or future funding opportunities and prepare an opportunities strategy to follow;
- Shall prepare funding applications and submit them on behalf and at the direction of the City of Burbank;
- Shall provide funding updates applications being prepared, applications submitted and upcoming funding opportunities monthly and/or as requested;
- Shall conduct funding management and reporting as needed and required for awarded grants; and
- May attend workshops and trainings related to funding opportunities with prior approval of the City Project Manager.

5235 Fawn Crossing Way Antelope, Ca 95843 Phone: 916-560-9636 Fax: 916-560-9637 Email: Sylvir\_Consulting@comcast.net

December 12, 2011

Maribel Leyland Community Development Department City of Burbank 150 N. Third Street Burbank, CA 91510-6459

Re: Lundigan Park Alternative Funding Services

Dear Maribel,

Sylvir Consulting, Inc. is pleased to provide the Burbank Community Development Department (CDD) with a proposal to provide grant writing services to assist the department in its pursuit for alternative funding opportunities. Based upon our discussions, this scope of services is for a period from January 2, 2012 through December 31, 2012, for funding research, grant application preparation, and other related services (*i.e.* grant funds management and reporting, training, funding updates, attend workshops, etc.) not to exceed \$15,000 over the life of the contract. It is agreed that individual tasks will be assigned to Sylvir Consulting under this agreement, for which cost estimates will be provided and approved by CDD prior to the commencement of said task(s). My firm is committed to researching, preparing and submitting quality application proposals on behalf of CDD; however, it must also be understood that the majority of grant programs are highly competitive and the preparation and submission of an application does not in any way guarantee the successful receipt of funds and/or technical assistance under said programs.

The current hourly rate for these services is \$90.00, with a premium rate of \$110.00. Sylvir Consulting reserves the right to charge the premium rate of \$110.00 per hour on tasks assigned that require expedited services with application deadlines of three (3) weeks or less from the date the task is assigned; however, the regular rate of \$90.00 per hour for such tasks may be charged if it is determined the task is not time-intensive (e.g. an application letter of intent). Expenses will be billed according the attached schedule.

Funding updates are important because new funding opportunities are released throughout the year, and it is important to regularly search for new opportunities to avoid missing programs for which you are eligible. Funding updates will be charged at the hourly rate of \$80.00; however, updates requiring less than 0.25 hours of work will not be billed.

Invoices will be submitted monthly, and will detail the tasks completed, hours worked, and expense costs.

I look forward to the opportunity to work with you and your organization to locate and secure alternative funds to support your projects and serve your community. Please contact me with any questions or concerns.

Sincerely,

Sheri L. Lasick President

Jim ! Touck

### **EXHIBIT B**

# **SCHEDULE OF COMPENSATION\***

Regular Hourly Rate

\$90.00/hour

Premium Hourly Rate

\$110.00/hour

(Requires City Approval – For expedited services with application deadlines of three (3) weeks or less from the date of the City's approval. If the task is not time-intensive (to be determined on a case-by-case basis, the regular hourly rate will apply.)

Funding updates and research

\$80.00/hour

(Updates requiring less than 0.25 hours will not be billed)

Professional Copy/Print

At Cost

Mileage (2012 IRS mileage rate)

\$0.555/mile

Airline Tickets

Best Available Rate

Hotel

Best Available Rate

Restaurant Meetings

**Upon Approval** 

Past Due Invoices

1.25% of balance due per month

<sup>\*</sup> Not to Exceed \$15,000